**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2015**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBC026”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 1 October 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** MBC026

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100 %

**Coupon** 7.128%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 7 April 2016

**Books Close** 28 March 2016

**Interest Payment Date(s)** 7 April 2016

**Last Day to Register** By 17:00 on27 March 2016

**Issue Date** 1 October 2015

**Date Convention** Following

**Interest Commencement Date** 1 October 2015

**First Interest Payment Date** 7 April 2016

**ISIN No.** ZAG000129933

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBC026%20Pricing%20Supplement%2020151001.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBC026%20Pricing%20Supplement%2020151001.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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